

5 June 2009

Company Announcements Office  
Australian Securities Exchange

### **Prospectus Result**

The Company previously issued a prospectus dated 6 March 2009 to raise up to \$3 million. The Prospectus closed yesterday (Thursday 4 June) with the Company having raised \$1,215,000 under the Prospectus. The Company is pleased with the response from investors.

Yours faithfully

**PACIFIC ENVIRONMENT LIMITED**



Darren Herft  
Executive Chairman